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Haitong CSI300 Index ETF (“Sub-Fund”)

(A sub-fund of Haitong ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 82811
HKD Counter Stock Code: 02811

Announcement – Audited Financial Statements for the period from 5 March 2014 to 31 December 2014

Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the latest prospectus for the Trust and the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.

Dear Unitholders

The Manager is pleased to announce that the audited financial statements of the Sub-Fund for the period from 5 March 2014 to 31 December 2014 (the “**Audited Financial Statements**”) is now available. The electronic copy of the Audited Financial Statements can be obtained in the Manager’s website at www.haitongetf.com.hk and HKEx’s website at www.hkex.com.hk from 30 April 2015. In addition, Investors may also visit the Manager’s office to obtain a copy of the Audited Financial Statements.

Investors who have any enquiries regarding the above may contact the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong or call our enquiry hotline at (852) 3588 7699 during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

Hai Tong Asset Management (HK) Limited
as Manager of Haitong CSI300 Index ETF

30 April 2015